



CFA SOCIETY PHILIPPINES' 9TH INVESTMENT RESEARCH CHALLENGE

The UST Finance Team landed as 2nd runner-up in the 9th National Investment Research Challenge sponsored by the CFA (Chartered Financial Analysts) Society, Philippines last February 16, 2017 at the Philippine Stock Exchange, Ortigas.

The team was composed of bonafide senior students in the program namely Jose Luis D.R. Afulugencia, Angelika S. Bondoc, Aleeza Mei B. Marcelino, Ma. Francesca D. Radojevic, and Lourdes Francesca D. Revadillo who were chosen from the applicants and was named, Atlas Investments who initially submitted a company analysis on Century Pacific Food, Inc. (CPFI)

It was in the beginning of SY 2016-2017 when the academe announced the screening for those interested to represent the University. Candidates were tasked to make a short presentation on the subject company until the final five students were chosen. The first part of the competition was the submission of the team's written output, while the second part was the local finals presentation. For a team to advance in the local finals, it must belong to the top four schools qualifying for the written output. For over five months, the team was exposed to overwhelming amounts of data from different articles, past winning research papers, equity research papers, and the like. The team established a timetable as deadlines were very crucial. "Working on the research paper was a complex process, but in the middle of the process we found satisfaction and fulfilment. Every day was indeed a day full of learning." said Marcelino after finishing in the final round. With the help of their adviser, Dr. Anthony DC Altarejos, CB, CSS, and coach, Mr. Alvin T. Tan, they were able to meet the demands of the research. Through this, they were given the opportunity to grasp a number of learning curves as they rotated the assignment of tasks, from financial modelling to research writing, where every team member was able to learn every step of the process.

Given all the hard work, commitment, and sacrifice, Atlas Investments qualified for the local finals presentation and won 2nd-runner up in CFA Institute's 9th Local Finals. To compete with other top universities in the country, and to present our paper in front of highly-experienced financial analysts and fund managers was a great experience for the team. Moreover, grateful for this rare opportunity to become part of a prestige competition. Beyond IRC, as Thomasian business students, they were challenged to balance academics and extra-curricular activities through the duration of the competition. The team was fully motivated and graced with confidence given the support from their adviser, coach, families, friends, and the whole finance community.



JUNIOR CONFEDERATION OF FINANCE ASSOCIATIONS – PHILIPPINES’ 5th NATIONAL FINANCE COMPETITION

The UST Finance Team received various awards for being the Champion in the NCR Chapter and 1st runner- up in the National level, such as Best in Capital Markets, and Best in Operational Risk in the 5th National Finance Competition sponsored by JCFAP-Philippines last March 25, 2017 at the Development Bank of the Philippines, Makati City.

The competing team was composed of bona fide senior students from the Financial Management program namely, Venisse Mary M. Lozano, Edgar V. Lay, and Lu Xu. The team competed alongside other universities within the region and across the country.

The three representatives were selected through a qualifying exam, and were trained for the said competition. The team studied and reviewed topics under the Chartered Institute of Securities and Investment (CISI) curriculum. “It wasn’t an easy task given that we had to balance our daily training along with unending quizzes and academic requirements during the preliminary period.”, according to the team members. With hardwork and dedication, these goal-driven students maximized the time to prepare for the competition. Under the guidance of their adviser, Dr. Anthony DC Altarejos, CB, CSS, and assisting coach, Mr. Roland Billy S. Bascon, the team was able to practice and review the concepts under the CISI curriculum. The competition gave way for them to gain new knowledge regarding finance, enhanced their skills, and exhibited the learnings over the past years in the program.

The team was highly motivated by their adviser, coach, friends, family, and the whole finance community. Another achievement in the College of Commerce and Business Administration and the university in a prestigious competition and exhibiting the Thomasian excellence.